## **Group 10-Year Level Term Life Insurance Application**

**Hartford Life and Accident Insurance Company** 

One Hartford Plaza Hartford, Connecticut 06155





**Association: Illinois CPA** 

P.O. Box 14533

Des Moines, IA 50306

Questions?

Call toll-free: 1-800-842-ICPA (4272)

Email: customerservice.service@getamba.com

Policyholder (and Participating Organization):  Illinois CPA					Policy No.: AGT-1760	• • • • • • • • • • • • • • • • • • • •	
Member's Name (First	, Middle Initial, Last):					☐ Male ☐ Female	
Date of Birth:	Place of Birth (State/Country):		Social Security Number:		Height: ftin	(if currently pregnant	
Street:		Preferred Phone No.:		- L	Email:		
State: Zip Co		☐ Ce	_ ′				
Member's Occupation:  Specialty/Duties:			☐ I am a current ICPAS member.  Member Number:				
Annual Salary \$:							

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Primary Beneficiary	(ies) – Print full name and	comple	ete addre	ess		
Name:					Date of Birth:	
Address:					Telephone Number:	( )
Social Security Numb	er:	Relatio	nship:		Benefit Percent:	%
Contingent Beneficia	ary(ies) – Print full name a	nd cor	nplete ad	ddress		
Name:					Date of Birth:	
Address:					Telephone Number:	( )
Social Security Numb	er:	Relat	ionship:_		Benefit Percent:	%
Spouse and/or Domes	stic Partner's Name (First,	Middle	Initial Las	st) if applying:		☐ Male
	(,			or, ii apprymig.		Female
Date of Birth:	Place of Birth (State/Coun	itry):	Social S	Security Number:	Height: ft	Weight:lbs.
					in	(if currently pregnant, pre-pregnancy weight)
Street:		Prefe	erred Pho	one No.:	Email:	
City						
	Code:	□ C	ell Iome	☐ Daytime ☐ Evening		
Spouse and/or Domesti Partner's Occupation: _	C			1		_
Primary Beneficiary	(ies) – Print full name and	compl	ete addre	ess		
Name:					Date of Birth:	
Address:					Telephone Number:	( )
Social Security Number:		Relationship:			Benefit Percent:	%
Contingent Benefici	ary(ies) – Print full name a	ınd coı	nplete a	ddress		
Name:					Date of Birth:	
Address:					Telephone Number:	( )
Social Security Number:		Relationship:			Benefit Percent:	%

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Nevada, New Mexico or Wisconsin -, you may complete the Spousal Consent section, which allows your spouse and/or domestic partner to waive his or her rights to any community property interest in the benefit. Certain tribal jurisdictions may also require spousal consent. Please see your Benefits Administrator for details. This will certify that, as spouse and/or domestic partner of the Member named above. I hereby consent to my spouse and/or domestic partner designating the person(s) listed above as beneficiaries of the group term life and/or accidental death insurance under the above policy and waive any rights I may have to the proceeds of such insurance under applicable community property laws. I understand that this consent and waiver supersede any prior spousal consent or waiver under this plan. Signature of Member's Spouse and/or Domestic Partner:\_\_\_\_\_\_\_Date:\_\_\_\_\_\_Date: LIFE INSURANCE Amount Desired (\$50,000 minimum up to \$150,000 maximum in \$50,000 increments) Please indicate if request is for: ☐ New Coverage Member: □\$50,000 □\$100,000 □\$150,000 Spouse and/or Domestic Partner: □\$50,000 □\$100,000 □\$150,000 The Spouse and/or Domestic Partner may not be covered under a Plan with benefits greater than 100 percent of the Member's Plan. ☐ Change in Coverage Member's Current benefit amount: \$ Additional benefit requested: \$ Total benefit: \$ Spouse and/or Domestic Partner's Current benefit amount: \$\_\_\_\_\_ Additional benefit requested: \$\_\_\_\_\_ Total benefit: \$\_\_\_\_\_ **SPOUSE** MEMBER **DOMESTIC** By applying for this insurance, do you intend to replace, discontinue, or change an existing life PARTNER Yes insurance policy that is not otherwise expiring? ☐ Yes □ No □No Have you ever been declined for life insurance? Yes ☐ Yes If "yes" date and reason for declination: □No □No In the past 12 months, have you smoked cigarettes or cigars, or used a pipe, chewing tobacco, Yes nicotine products or snuff? ☐ Yes If "yes", indicate amount used daily: □No □No Member:\_\_ \_\_\_\_\_ Spouse and/or Domestic Partner: \_\_\_\_\_ Do you consume alcohol? ☐Yes Yes If "yes", please indicate: □No □No Member: Amount: per weekday per weekend \_\_\_\_\_ Spouse and/or Domestic Partner: Amount: per weekday per weekend

Spousal Consent For Community Property States Only: If you live in a community property state - Arizona, Louisiana,

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TL648E-AGT1760SIEMD

PLEASE COMPLETE THE FOLLOWING TO THE BEST OF YOUR KNOWLEDGE AND BELIEF:	MEMBER	SPOUSE DOMESTIC PARTNER
1. Have you ever been diagnosed or treated for high blood pressure, tumor, nervous system disorder, diabetes, any heart, blood or circulatory disorder, autoimmune disorder, gastro -intestinal disorder, any disease or disorder of the glands, thyroid, any lung or respiratory disorder, liver, kidney or genitourinary disease or disorder, including hepatitis, alcohol or drug abuse or dependency, mental or nervous disorder, neurological impairment, bone, joint, back, muscle or connective tissue disorder, or Chronic Fatigue Syndrome?	☐ Yes ☐ No	☐ Yes ☐ No
If "yes", indicate:		
Diagnosis by your physician:		
Date of diagnosis:		
Treatment including medication, dosage, date last taken:Has the medical professional treating you for this condition released you from care?	☐ Yes ☐ No	☐ Yes ☐ No
2. Have you ever been diagnosed or treated for Acquired Immune Deficiency Syndrome (AIDS) or AIDS Related Complex (ARC*) or any other Disorder of the Immune System as defined below?	☐ Yes ☐ No	☐ Yes ☐ No
3. Have you ever been confined in a hospital, nursing home, sanatorium or similar institution (excluding maternity)?	☐ Yes ☐ No	☐ Yes ☐ No

AIDS Related Complex (ARC)\* is a condition with signs and symptoms which may include generalized lymphadenopathy (swollen lymph nodes), loss of appetite, weight loss, fever, oral thrush, skin rashes, unexplained infections, dementia, depression, or other psychoneurotic disorders with no known cause. "Disorder of the Immune System" includes the hyperimmune conditions, disorders of gammaglobulin synthesis (hypogammaglobulinemia) of white blood cell production and maturation, and the immune-deficiency disorders both congenital and acquired. Also included in disorders of immunity are lupus erythamatosus, Grave's Disease, rheumatoid arthritis, primary biliary cirrhosis, and others.

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# Please read all items carefully and sign below. **AUTHORIZATION TO OBTAIN, RELEASE AND DISCLOSE INFORMATION**

#### **Notice**

To the best of your knowledge, you are required to notify Hartford Life and Accident Insurance Company in writing of any changes in your medical condition between the date you sign this form and the date coverage is approved.

In order to complete the evaluation of this application, Hartford Life and Accident Insurance Company may contact you, through the mail or over the telephone:

- 1. to clarify any information contained on this form;
- 2. to obtain any information missing from this form;
- 3. to ask additional questions of you or your physician about the information that you have provided; or
- 4. to request a paramedical exam.

We may also use information about you obtained from other sources, including our claim files, evidence of insurability applications you have previously submitted to us, and copies of medical records which you have authorized us to review, and information obtained from MIB, Inc.

#### Authorization

I, an undersigned applicant, authorize Hartford Life and Accident Insurance Company, together with its affiliates, ("Company") to contact me, during the evaluation of this application, through the mail, secure e-mail, or over the telephone, at the address or telephone number identified in this application, or otherwise provided by me:

- 1. to clarify any information contained on this form;
- 2. to obtain any information missing from this form; or
- 3. to request a paramedical exam.

In the event that I cannot be reached via telephone, I authorize a representative of the Company to leave a voice message identifying his or her name, the Company name, and a return phone number, indicating that he or she is calling to obtain information necessary to complete my recent application for insurance. The message will also contain an underwriting ID number and the hours during which I may reach a representative of the Company by telephone.

	J	•	•	. , ,	•
☐ Yes, you may leave a	message as	indicated ab	ove.	☐ No, please do	not leave a message.
(II	f not checked	d, you will no	ot be contacte	d by phone.)	

In addition to the information that I have provided on this application, I authorize the Company to use information about me obtained from Company claim files, insurance applications and medical information I or my physician(s) have previously submitted to the Company. I further authorize any employer, any health or benefits plan, physician, counselor, medical professional, hospital, clinic or medical facility, laboratory, MIB, Inc., pharmacy or pharmacy benefits manager, motor vehicle violation reporting agency, consumer reporting agency that possesses my protected Personal Health Information ("PHI"), including copies of records concerning physical or mental illness, diagnosis, prognosis, prescription information, care or treatment provided to me (but excluding HIV and genetic testing), drug and alcohol use history, other insurance coverage or employment status to furnish such protected health information to the Company or its representative. The Company may only use information disclosed under this Authorization that is relevant to underwrite this or any other insurance application to the Company during the period that the Authorization is valid (as described below), at any time to aid in the detection of fraud, and for internal research purposes.

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I acknowledge that I am currently a member of the Association and understand I must retain membership to be eligible for this insurance plan.

I hereby acknowledge that I have read all statements and answers in this application, and in any other application or medical form required by the Company, and that they are full, complete, and true to the best of my knowledge and belief. I also understand that any misrepresentation contained herein or relied on by the Company may be used to reduce or deny a claim or void the contract within the contestable period if such misrepresentation materially affects the acceptance of the risk. I also agree that a copy of this application shall be attached to and form a part of any certificate issued. I also understand that the Company may request whatever additional evidence of insurability it needs.

Subject to any deferred effective date provision, I understand that coverage will not become effective until (a) the Company grants its underwriting approval; and b) at the time of payment of the first premium, I am living, and my insurability remains the same as that described in the application. I do not receive temporary or conditional insurance coverage just because I submit an application and paid my first premium.

I authorize the Hartford Life and Accident Insurance Company to give information about me or my dependents to any other insurance company to whom I or my dependents may apply for Life and Health Insurance, the MIB, Inc., or other persons or organizations handling a claim, underwriting coverage applied for or administering coverage issued as a result of this application or as required by law.

I understand that upon written request I may revoke this authorization except to the extent that action has already been taken in reliance on the authorization. This authorization expires two (2) years from the effective date of my coverage or my dependent's coverage or, if no coverage has been issued one (1) year from the date of this application.

I understand that a photocopy of this form is as valid as the original, and that I have a right to receive a copy of this form upon request.

Member's signature (Sign name in full)	Date			
Member's signature (Sign name in full)	Required	Date		
Spouse and/or Domestic Partner's signature (if applaying)	Required	Date		
PREMIUM PAYMENT I wish to pay my premiums:  Monthly Qu Automatic Bank Withdrawal (Electronic Funds Tra		☐ Annually		
Name:	Banking Ir	nstitution:		
Routing Number:	Account N	Number:		
Bank Account Type:	Checki	ing □Savings		
I authorize the Administrator to initiate my regular payment will be processed on or after the due date notify the Administrator otherwise in writing or my this may involve an adjustment to my account.	e and will continue to be cha	rged or deducted from my account unless I		
Member's signature (Sign name in full)	Demined	Date		
	Required			
Spouse and/or Domestic Partner's signature	Required	Date		

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For residents of Maryland: Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.



### **Return Completed Form Today to:**

ICPAS GROUP INSURANCE PROGRAM P.O. Box 14533 Des Moines, IA 50306

QUESTIONS?
Call Toll Free:
1-800-842-ICPA (4272)
customerservice.service@getamba.com

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## **Domestic Partnership Affidavit**

Name	of Applicant
Name	of Domestic Partner
The u	indersigned member and domestic partner, being of sound mind, hereby state the following:
1.	That the undersigned member and domestic partner have an exclusive mutual commitment to share responsibility for each other's well and financial obligations and that this commitment is of at least six months duration and is expected to continue indefinitely.
2.	That the undersigned member and domestic partner share a single permanent residence (attach one copy of evidence such as driver's license).
3.	That the undersigned member and domestic partner are financially interdependent as demonstrated by at least two of the following (check all that apply and attach copy of evidence):
	☐ Common ownership of a motor vehicle.
	☐ Joint bank or credit accounts.
	☐ Assignment of durable power of attorney in favor of one another.
	☐ Common ownership of real estate or common leasehold interest in property.
	☐ Joint ownership or holding of stocks, bonds, or other investments.
	☐ Execution of will naming each other as executor and/or beneficiary.
	Designation as beneficiary under the other's retirement or pension benefits account.
4.	That the undersigned member and domestic partner (check one):
	□ have filed a domestic partner declaration with the (City/Council/Borough) of and that such domestic partner declaration remains in effect (attach copy of declaration).
	☐ do not reside in a jurisdiction which provides for the registration of domestic partnership declarations.
5.	That neither the undersigned member nor domestic partner would be able to affirm questions 1 through 4 above with respect to any person except the other.
6.	That neither the undersigned member nor domestic partner has executed or filed a declaration or affidavit of domestic partner status w any other person within the past 12 months.
7.	That the undersigned member and domestic partner are each no less than 18 years of age, and are under no legal disability which wou prevent them from making this affidavit.
8.	That neither the undersigned member nor domestic partner are now, or have been within the past six months, married to any other person, including common law marriage.
9.	That the undersigned member and domestic partner are not related by blood in any degree which would prevent their marriage to each other.
inform under covera evider all sta	ndersigned member and domestic partner represent that the statements made herein are true and correct to the best of their knowledge, nation and belief. Member and domestic partner understand that these statements are given for the purpose of establishing their eligibility a stand that any misrepresentation, whether or not made with intent to deceive, may result in the ineligibility of the domestic partner for age under such policy, and in the voiding of such coverage. The member and domestic partner agree to furnish upon the Company's requence to substantiate any statement made herein, and that the Company may require the member and/or domestic partner, if living, to reaffing tements made herein periodically and/or when a claim is submitted. In the event any coverage is voided due to any misrepresentation here to the domestic partner for any period of ineligibility.
Appli	cant's Signature Date
Dome	estic Partner's Signature Date